

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer A8 D	igital Music Holdings I	Limited						
Date Submitted 04/08	/2011							
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : <u>800</u> Desc	(1) Stock code : 800 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>					
Balance at close of preceding month	3,000,000,000	0.01	30,000,000					
Increase/(decrease)								
Balance at close of the month	3,000,000,000	0.01	30,000,000					
(2) Stock code :Desc	cription:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

31/07/2011

Stock code: Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	473,170,776					
Increase/ (decrease) during the month	0					
Balance at close of the month	473,170,776					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Simile option	Sometimes of the	155461)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
share option						
scheme						
Exercise Price:						
HKD0.16-0.91						
Max. of shares						
issuable:						
18,702,400						
Approved Date:						
26/05/2008						
Ordinary shares			26,400			354,380
(Note 1)						
2. Post-IPO share						
option scheme						
Maximum						
number:						
44,052,800						
Approved Date:						
26/05/2008						
Ordinary shares			3,784,615			10,915,681
(Note 1)			· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·
3.	_	_				
( / / )						
shares						
(Note 1)						
			Total A. (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	
			,	Other class)		
Total funds raised desire	na tha mantl-	From oversies -		(2.222 2225)		
Total funds raised duri- options (State currency		nom exercise o	i N/A			
spaons (siaic currenc)	,		1 1/ 1/1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
	<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
	- 				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		D (O1)	nonzi ghomos) AT/A		
	Total		nary shares) <u>N/A</u> ence shares) N/A		-
			Other class) N/A		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>L.</u>	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
-	<del>_</del>					
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	T-4-1 C (O "			
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		-
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares ( <i>Note 1</i> )  3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable (Note I)  1. Rights issue   At price: State currency    Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  (Note I)  Class of shares issuable (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  (Note I)  3. Placing   At price: State (Issue and allotment date: (// )  Class of shares issuable (// )  (Note I)  Class of shares issuable (// )  (Note I)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	34		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (// / )  (Note I)  2. Open offer At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / / )  (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  (Note I)  Class of shares issuable (/ / )  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  2. Open offer At price: State currency      State currency	1.	Rights issue			( / /	)		
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Bissue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  ( // )  EGM approval date: ( / / )  State currency  Issue and allotment ( / / )  date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
Class of shares issuable								
Class of shares issuable  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (dd/mm/yyyy)  Class of shares issuable (Mote 1)  4. Bonus issue Issue and allotment date: (///)  EGM approval date: (///)  EGM approval date: (///)	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
Class of shares issuable   Class of shares issuable   Class and allotment   Class and								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Editi approvar date.	4.	Bonus issue			( / /	)		
(dd/llill/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		•	TOT WIA	п Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	′ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / ,	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		

For Main Board and GEM listed issuers

	Time of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		
10.	Other (Please specify): At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Ordinary Shares ///)		
		Total E. (Ordi	nary shares	a) N/A	
		(Prefer	ence shares (Other class	s) N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(	1) N/A	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)	):	N/A	
To	otal increase / (decrease) in other classes of shares du	to E):	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
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Submitted by:	Mr. Liu Xiaosong		
T:41.	Dimenton		
Title:	Director	<del></del>	
(Director, Se	ecretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.