

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer  A8 Dig  Date Submitted  02/09/2	ital Music Holdings I 011	Limited	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 800 Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2011

Stock code : Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	473,170,776					
Increase/ (decrease) during the month	2,791,200					
Balance at close of the month	475,961,976					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
share option						
scheme						
Exercise Price:						
HKD0.16-0.91						
Max. of shares						
issuable:						
18,702,400						
Approved Date: 26/05/2008						
Ordinary shares						354,380
(Note 1)						
2. Post-IPO share						
option scheme						
Maximum						
number:						
44,052,800						
Approved Date:						
26/05/2008						
Ordinary shares	1,200,000		2,550			12,113,131
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month f	rom exercise of		ŕ		
options (State currency			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del>_</del>				
	_				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / )				
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	<del>-</del>				
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )			·		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			Other class) N/A		<u>-</u>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	, , , ,					
(dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ond:	nomy chomas) NI/A		
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		-
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable (Note I)  1. Rights issue  At price: State currency  Class of shares issuable (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  2. Open offer  At price: State currency  Class of shares issuable (Note I)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price: currency    Class of shares issuable (// / )								
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  (dd/mm/yyyy)  Class of shares issuable (//)  (dd/mm/yyyy)  EGM approval date: (//)  date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//)  EGM approval date: (//)  Class of shares issuable (//)  EGM approval date: (//)  Class of shares issuable (//)  EGM approval date: (//)	1.	Rights issue			( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  ( // )  Bomus issue  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  ( // )  Bonus issue  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )								
Class of shares issuable								
Class of shares issuable  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (dd/mm/yyyy)  Class of shares issuable (Mote 1)  4. Bonus issue Issue and allotment date: (///)  EGM approval date: (///)  EGM approval date: (///)	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Bow approvar auc.	4.	Bonus issue			( / /	)		
(dd/iiii/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		·	Of Man	п Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		

For Main Board and GEM listed issuers

				1	TOI Maili boa	d and GEM liste	u issueis
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of issue						
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify):Issue and		HKD 0.01 per	Class of shares issuable (Note 1)	Ordinary Shares		
	allot new shares to the trustee according to the	At price : State currency	share	Issue and allotment date : (dd/mm/yyyy)	(31/08/2011		
	share award scheme under the general mandate			EGM approval date: (dd/mm/yyyy)	( N/A)	2,791,200	0
					Ordinary share eference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,791,200
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):			
			_
			_
			_
			_
			_
Submitted by:	Mr. Liu Xiaosong		
Title:	Director		
Title	Director	<del></del>	
(Director, Se	cretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.