

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/ 2016	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	A8 New Media Group Limited	
Date Submitted	01/12/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>800</u> Descrip	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Dea	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	L		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *HKD* : **30,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,835,192,628					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,835,192,628					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
share option						
scheme adopted						
on 26 May 2008						
Ordinary shares						47,056,938
_						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)						
			Total A. (Ordi	inary shares)	N/A	
			(Prefer	ence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of		,		
options (State currency			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>4.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorog of the I	an which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed)							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>N/4</u> ence shares) <u>N/4</u> Other class) <u>N/4</u>	ł	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2	-	
	-	
	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue       At price : State currency       Issue and allotment (///)         I. Rights issue       At price : State currency       Issue and allotment (//)         I. Rights issue       At price : State currency       Issue and allotment (//)         I. Open offer       At price : State currency       Issue and allotment (//)         I. Open offer       At price : State currency       Issue and allotment (//)         I. Sue and allotment (///)       (//)       Issue and allotment (///)         I. Sue and allotment (///)       (//)       Issue and allotment (///)         I. Barres issuable (I//)       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Class of shares issuable (///)       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       Issue and a		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment (Note 1)       ( / / )         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment (Note 1)       ( / / )         3. Placing       At price : State currency       Issue and allotment (Mote 1)       ( / / )         4. Bonus issue       Class of shares issuable course and allotment (Note 1)       ( / / )         4. Bonus issue       Issue and allotment (Mate : (dd/mm/yyy)       ( / / )         4. Bonus issue       Issue and allotment (Mate : (dd/mm/yyy)       ( / / )         4. Bonus issue       Issue and allotment (Mate : (dd/mm/yyy)       ( / / )								
2. Open offer       At price : State       Class of shares issuable (///)         2. Open offer       At price : State       Issue and allotment         (d/mm/yyyy)       EGM approval date:       (//)         2. Open offer       At price : State       Issue and allotment         (d/mm/yyyy)       EGM approval date:       (//)         2. Open offer       At price : State       Issue and allotment         (d/mm/yyyy)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         3. Placing       At price : State       Issue and allotment         (dd/mm/yyyy)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         4. Bonus issue       Issue and allotment       (///)         4. Bonus issue       EGM approval date:       (///)         EGM approval date:       (///)         EGM approval date:       (///)	1.	Rights issue	At price : State	Issue and allotment	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(d/mn/yyyy)$ EGM approval date: $(d/mn/yyyy)$ (///)         Bonus issue       Class of shares issuable (///)         At price : State currency       Issue and allotment date : $(d/mn/yyyy)$ Bonus issue       Class of shares issuable (///)         Class of shares issuable (///)       EGM approval date: $(///)         Class of shares issuable (//)       EGM approval date: (///)         Class of shares issuable (//)       EGM approval date: (///)         Class of shares issuable (//)       EGM approval date: (///)         Subscription       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)   $		rights issue	currency	EGM approval date:	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable       (///)								
2. Open one i       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       ( / / )         Class of shares issuable					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / / )$ Begin approval date: $(/ / )$ EGM approval date: $(/ / )$ Class of shares issuable          Class of shares issuable          Issue and allotment $(/ / )$ Issue and allotment $(/ / )$ EGM approval date: $(/ / )$								
EGM approval date: (/ / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus iss								
A. Bonus issue       Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )					(//	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Doin uppioval date.	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		<u>F</u>	For N	<u>Main</u>	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment		/ /	)		
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

			For Main Board	For Main Board and GEM listed issuers		
	Type of Issue			No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )			
			(dd/mm/yyyy) Class of shares issuable			
10.	Other (Please specify):	At price : State	<pre>(Note 1)</pre>			
			Total E. (Ordinary shares) (Preference shares) (Other class)	N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Mr. Liu Pun Leung</u>

 Title
 <u>Company Secretary</u>

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.