

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/ 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	A8 New Media Group Limited
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>800</u> Descri	ption : Ordinary	y Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code: Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Der	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *HKD* : **30,000,000** 

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,707,912,628			
Increase/ (decrease) during the month	(7,026,000)			
Balance at close of the month	2,700,886,628			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares		<b>F</b> · 1	0 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
share option						
scheme adopted on 26 May 2008						
						37,533,416
Ordinary shares	-					57,555,410
•						
2.						
( / / )						
shares						
( <i>Note</i> 1)						
3.						
shares						
				. <u> </u>	·	
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
				•	N/A	
				Other class)		
		<b>.</b>		Ouler class)	11/71	
Total funds raised durin		trom exercise of				
options (State currency)	)		N/A			

1.	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1.</u>	-				
EGM approval date (if applicable) (d/mm/yyyy)       ( / / / )         2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	- 	 -			
2.	(if applicable)					
Stock code (if listed)		( / / _ ) 	-			
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )     4.     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   ( / / )     ( / / )     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)     ( / / )	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )     4.     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   ( / / )     ( / / )     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)     ( / / )		-				
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
Stock code (if listed)		-				
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	Stock code (if listed) Class of shares					
Total B. (Ordinary shares) N/A	Subscription price EGM approval date (if applicable)	( / / )				
(Preference shares) <u>N/A</u> (Other class) N/A		Tota	(Prefere	ence shares) N/A		-

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
(1, 1,, 1, (1, 1))						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
041 1 //01/ - 1						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(,			Total C. (Ordi	nary shares) <u>N/A</u>	4	_
			(Prefere	ence shares) N/A	4	_
			(	Other class) N/2	4	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full mention leading FCM engaged data (dd/new (menu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)		
2		
	4	
( / / )		
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

		i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(//	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

thereto	No. of uer new the shares of	rd and GEM listed No. of new shares of issuer issued during the month pursuant		Fo		
S. Scrip dividend       At price : State currency       Issue and allotment date : $(1 / / )$ S. Scrip dividend       At price : State currency       Issue and allotment date : $(1 / / )$ EGM approval date: $(1 / / )$ G. Repurchase of shares       Class of shares Ordinary repurchased (Note 1)         Cancellation date : $(1 / / )$ Cancellation date : $(21/08/2018)$ (7.026.000)         G. Repurchase of shares       AGM approval date: $(1 / / )$ Cancellation date : $(1 / / )$ G. Repurchase of shares       Class of shares of shares       (7.026.000)         7. Redemption of shares       Redemption date : $(1 / / )$ (1.026.000)         7. Redemption of shares       Class of shares content (Note 1)       (1.026.000)         8. Consideration issue At price : State currency       Class of shares issuable (1 / / )       (1.026.000)         8. Consideration issue At price : State currency       Issue and allotment (1 / / )       (1.1 / )         Base and allotment (1 / / )       EGM approval date: (1 / )       (1.1 / )	which may be issued pursuant thereto as at close of the month	thereto			Type of Issue	
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class ( / / mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares       State ( / / / )         7. Redemption of shares       Class of shares       ( / / )         7. Redemption of shares       Class of ( / / / )       ( / / )         7. Redemption of shares       Class of shares       ( / / )         8. Consideration issue At price :       State currency       Class of shares issuable ( // / )						
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 6. Repurchase of shares of shares Ordinary repurchased ( <i>Note 1</i> ) Cancellation date : $(21/08/2018)$ (7.026.000) Cancellation date : $(21/08/2018)$ (7.026.000) (dd/mm/yyyy) (25/05/2018) (7.026.000) (7.026.000) (7.026.000) Class of shares (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGNs of shares issuable (Mote 1) 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$			( / / )	Issue and allotment		5.
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : (d/mm/yyyy)       (21/08/2018)       (7,026,000)         AGM approval date: (d/mm/yyyy)       (25/05/2018)       (7,026,000)       (7,026,000)         7. Redemption of shares       Class of shares       (			( / / )	EGM approval date:		
6. Repurchase of shares       Cancellation date : $(dd/mm/yyyy)$ $(21/08/2018)$ $(7,026,000)$ AGM approval date: $(dd/mm/yyyy)$ $(25/05/2018)$ $(7,026,000)$ 7. Redemption of shares       Class of shares redeemed (Note 1) $(7,026,000)$ 7. Redemption of shares       Class of shares (///) $(//)$ 8. Consideration issue At price : State currency       Class of shares issuable (///) $(//)$ 8. Consideration issue At price : State currency       Issue and allotment (///) $(//)$ EGM approval date: (///)       EGM approval date: (///) $(//)$ 8. Consideration issue At price : State currency       Essue and allotment (///) $(//)$ EGM approval date: (///)       EGM approval date: (///) $(//)$						
6. Repurchase of shares $(dd/mm/yyy)$ $(21/08/2018)$ $(7,026,000)$ AGM approval date: $(dd/mm/yyyy)$ $(25/05/2018)$ $(7,026,000)$ 7. Redemption of shares       Class of shares redeemed (Note 1) $(dd/mm/yyyy)$ 7. Redemption of shares       Class of shares (///) $(dd/mm/yyyy)$ 8. Consideration issue At price : State currency       Class of shares issuable (///) $(d/mm/yyyy)$ 8. Consideration issue At price : State currency       Issue and allotment (///) $(d/mm/yyyy)$ EGM approval date: (///)       EGM approval date: (///) $(d/mm/yyyy)$			<u>Ordinary</u>			
AGM approval date: (dd/mm/yyyy)       (25/05/2018)         (7.026.000)       (7.026.000)         Class of shares	<u>)0)</u>	(7,026,000)	(21/08/2018)			6.
Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       (//)         EGM approval date:       (//)         (dd/mm/yyyy)       (//)         State       (Note 1)         Recensideration issue At price :       State currency         Issue and allotment       (//)         date :       (//)         EGM approval date:       (//)         Base       Class of shares issuable         (Note 1)       Issue and allotment         (//)       EGM approval date:       (//)         EGM approval date:       (//)	N/A		(25/05/2018)		Shares	
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State currency         EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$	<u>00)</u> <u>N/A</u>	<u>(7,026,000)</u>				
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment $(//)$ date: $(dd/mm/yyyy)$ EGM approval date: $(//)$						
Book approval date:       (dd/mm/yyyy)         (dd/mm/yyyy)			( / / )		Redemption of shares	7.
8. Consideration issue At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )			( / / )			
8. Consideration issue At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )						
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )						
			( / / )			8.
			( / / )			

			For Main Board and GEM listed	
			No. of new	No. of
			shares of issuer	new
			issued during the	
			month pursuant	issuer
			thereto	which
				may be issued
				pursuant
				thereto as
				at close
				of the
	Type of Issue			month
			Class of shares issuable	
			(Note 1)	
9.	Capital		Issue and allotment ( / / )	
· ·	reorganisation		date : (dd/mm/yyyy)	
	e			
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10	Other	Stata	(1/0// 1)	
10.	(Please specify):	At price : State currency	Issue and allotment	
	(Thease speeny).	eutreney	date : (dd/mm/yyyy)	
			EGM approval date:	
			(dd/mm/yyyy)	— — <sub>—</sub>
			Total E. (Ordinary shares) $(7,026,000)$	
			(Preference shares) $\frac{N/A}{N/A}$	
			(Other class) N/A	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(7,026,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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### Remarks (if any):

Submitted by: Mr. Lin Qian

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.